



Americas Highlights

10 deals priced last week for \$3,558.8 M

- In U.S. economic news, wholesale inventories gained 0.1% in September, rising from the upwardly-revised 0.1% decrease seen in the prior month, and below predictions of a 0.2% uptick. Meanwhile, the Michigan Sentiment reading for November came in at 91.6, rising from the prior reading of 87.2 and beating consensus of 87.9.
- In labor news, initial claims for the week ending November 5 came in at 254K, down from the prior-week's 265K, and below expectations of 262K. Moreover, continuing claims for the week ending October 29 came in at 2041K, above the prior-week's downwardly-revised 2023K.

EMEA Highlights

1 deals priced last week for \$50.7 M

- U.K. construction output slowed to 0.2% on a yearly basis from 0.8% in August, while economists estimated the output to remain flat. Moreover, for the third quarter, construction output fell at a faster pace of 1.1% following the 0.1% decrease reported in the prior period.
- Germany's consumer price index gained 0.8% year-on-year in October, faster than the 0.7% increase in September. Meanwhile, October energy prices fell 1.4% year-over-year and continued to slow since July 2016. Excluding energy, inflation was reported at 1.1% in October following the 1.2% seen last month.

Asia-Pacific Highlights

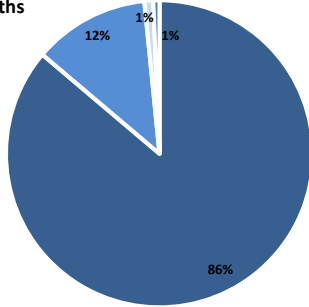
23 deals priced last week for \$5,546.1 M

- Malaysia's industrial production eased slightly in September, slowing to an expansion rate of 3.2% on year from the prior month's 4.9% expansion rate. Moreover, Malaysia's GDP increased 4.3% year-over-year during the third quarter, exceeding the prior-quarter's 4.0% expansion rate.
- New Zealand's manufacturing PMI continued to expand during October posting a reading of 55.2, lower than the prior month's reading of 57.7, but remaining above the 50.0 demarcation line representing expansion.

Top Market Share By Exchange Country:

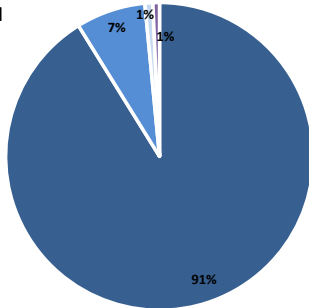
Americas

Trailing 12 Months



United States Canada Mexico Other

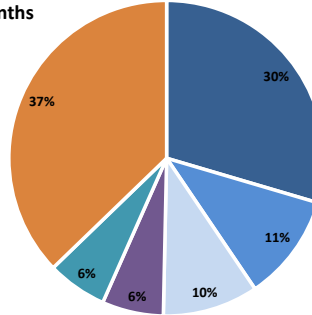
Year-Ago Period



United States Canada Mexico Other

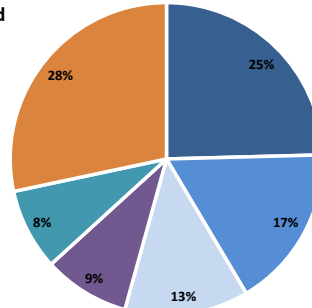
EMEA

Trailing 12 Months



United Kingdom France Netherlands Germany Sweden Other

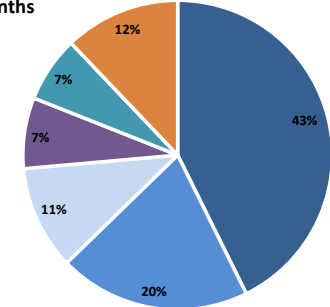
Year-Ago Period



United Kingdom Spain Germany France Italy Other

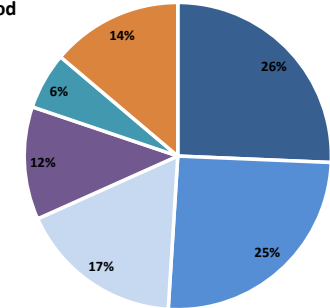
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan South Korea Other

Year-Ago Period



Hong Kong China Australia Japan India Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	213,771.2	86.2%	635	273,532.9	91.2%	897
2	Canada	30,342.9	12.2%	146	21,924.1	7.3%	123
3	Mexico	2,292.8	0.9%	7	2,504.1	0.8%	9
4	Brazil	1,632.5	0.7%	5	1,872.5	0.6%	3
5	Chile	0.0	0.0%	0	0.0	0.0%	0
6	Peru	0.0	0.0%	0	0.0	0.0%	0
7	Colombia	0.0	0.0%	0	214.4	0.1%	1
Subtotal		248,039.4		793	300,048.0		1,033

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	45,686.1	29.6%	167	52,030.4	24.6%	195
2	France	16,952.0	11.0%	38	18,907.3	8.9%	41
3	Netherlands	15,150.7	9.8%	19	16,548.9	7.8%	21
4	Germany	9,741.5	6.3%	25	27,148.5	12.8%	57
5	Sweden	9,497.4	6.1%	51	6,962.9	3.3%	33
6	Italy	9,127.4	5.9%	22	17,861.8	8.4%	29
7	Switzerland	7,833.5	5.1%	14	6,598.4	3.1%	12
8	Spain	7,699.0	5.0%	15	35,747.1	16.9%	25
9	Denmark	7,099.8	4.6%	7	2,702.0	1.3%	6
10	South Africa	6,849.5	4.4%	38	7,031.7	3.3%	37
11	Greece	4,131.9	2.7%	4	0.0	0.0%	0
12	Belgium	3,139.5	2.0%	10	1,455.6	0.7%	14
13	Austria	1,830.3	1.2%	6	1,752.9	0.8%	7
14	Poland	1,638.0	1.1%	8	1,099.6	0.5%	7
15	United Arab Emirates	1,608.2	1.0%	4	851.6	0.4%	2
Subtotal		154,550.0		466	211,659.8		557

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	101,766.9	42.7%	430	76,169.3	25.3%	370
2	Hong Kong	47,798.8	20.0%	155	77,210.0	25.7%	245
3	Australia	25,903.8	10.9%	153	52,044.4	17.3%	155
4	Japan	17,674.7	7.4%	49	35,771.9	11.9%	78
5	South Korea	16,414.0	6.9%	131	16,401.1	5.5%	120
6	India	8,073.7	3.4%	57	17,997.6	6.0%	71
7	Malaysia	4,630.4	1.9%	25	4,040.8	1.3%	34
8	Singapore	4,447.4	1.9%	23	4,020.6	1.3%	25
9	Thailand	3,614.4	1.5%	18	3,564.9	1.2%	23
10	Indonesia	3,252.8	1.4%	24	3,548.0	1.2%	18
11	Philippines	1,800.3	0.8%	10	3,168.3	1.1%	16
12	Taiwan	1,346.7	0.6%	19	3,060.7	1.0%	21
13	New Zealand	1,202.9	0.5%	14	2,213.6	0.7%	11
14	Viet Nam	323.1	0.1%	4	190.8	0.1%	1
15	Pakistan	182.1	0.1%	1	1,235.4	0.4%	4
Subtotal		238,432.2		1,113	300,780.8		1,195

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	61,874.4	24.8%	146	39,964.1	13.3%	117
2	Financials	47,327.1	19.0%	183	68,674.1	22.9%	224
3	Healthcare	38,411.6	15.4%	183	66,392.3	22.1%	329
4	Consumer Services	30,837.3	12.4%	61	36,285.8	12.1%	98
5	Utilities	21,423.3	8.6%	39	10,862.7	3.6%	31
6	Technology	17,103.0	6.9%	62	36,351.1	12.1%	105
7	Basic Materials	11,931.2	4.8%	58	9,049.9	3.0%	32
8	Consumer Goods	10,381.3	4.2%	25	16,871.8	5.6%	33
9	Industrials	10,257.2	4.1%	43	15,830.3	5.3%	65
Total		249,546.4		800	300,282.0		1,034

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	1,565.7	35.3%	14	3,449.1	15.1%	18
2	Energy	880.7	19.9%	5	1,253.4	5.5%	8
3	Technology	657.9	14.8%	2	4,030.8	17.7%	14
4	Consumer Svcs.	425.2	9.6%	5	4,292.4	18.8%	20
5	Healthcare	397.8	9.0%	6	4,739.4	20.8%	23
6	Utilities	225.7	5.1%	2	1,630.6	7.2%	3
7	Industrials	158.0	3.6%	3	1,399.3	6.1%	8
8	Consumer Goods	100.0	2.3%	1	1,696.9	7.5%	7
9	Basic Materials	20.0	0.5%	1	282.4	1.2%	3
Total		4,431.0		39	22,774.3		104

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	57,056.2	36.1%	178	73,221.9	34.5%	224
2	Technology	19,940.7	12.6%	50	44,411.8	20.9%	51
3	Industrials	17,002.8	10.8%	52	26,962.2	12.7%	70
4	Basic Materials	14,450.7	9.2%	28	13,853.8	6.5%	24
5	Energy	11,713.5	7.4%	31	1,867.9	0.9%	19
6	Consumer Services	10,604.5	6.7%	55	27,453.2	12.9%	87
7	Utilities	10,306.8	6.5%	9	8,349.7	3.9%	7
8	Consumer Goods	10,121.4	6.4%	33	9,753.5	4.6%	31
9	Healthcare	6,646.8	4.2%	40	6,636.7	3.1%	51
Total		157,843.5		476	212,510.8		564

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Utilities	4,655.2	34.6%	3	1,143.1	3.8%	2
2	Financials	2,805.6	20.9%	15	21,695.0	71.8%	30
3	Technology	1,405.6	10.4%	5	1,111.4	0.4%	3
4	Industrials	1,383.1	10.3%	4	1,373.7	4.5%	4
5	Energy	934.8	6.9%	4	78.8	0.3%	3
6	Consumer Svcs.	857.4	6.4%	7	1,903.3	6.3%	10
7	Healthcare	727.9	5.4%	3	513.5	1.7%	4
8	Consumer Goods	374.1	2.8%	3	2,263.1	7.5%	7
9	Basic Materials	311.7	2.3%	3	1,146.5	3.8%	4
Total		13,455.4		47	30,228.4		67

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	73,236.2	30.6%	200	121,675.0	40.4%	263
2	Industrials	39,309.8	16.4%	222	30,408.4	10.1%	223
3	Consumer Services	32,344.7	13.5%	126	22,879.2	7.6%	141
4	Consumer Goods	27,806.7	11.6%	168	28,628.9	9.5%	161
5	Technology	22,004.9	9.2%	155	18,320.4	6.1%	118
6	Healthcare	16,284.1	6.8%	99	18,277.9	6.1%	110
7	Basic Materials	11,741.6	4.9%	84	21,659.2	7.2%	102
8	Utilities	8,896.5	3.7%	25	14,780.5	4.9%	34
9	Energy	7,990.7	3.3%	41	24,252.4	8.1%	45
Total		239,615.2		1,120	300,882.1		1,197

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	47,261.5	33.9%	69	45,638.1	15.3%	95
2	Industrials	24,868.1	17.8%	55	61,688.0	20.7%	144
3	Consumer Goods	16,139.3	11.6%	64	48,398.5	16.3%	123
4	Technology	14,750.7	10.6%	46	33,643.2	11.3%	101
5	Consumer Svcs.	12,380.0	8.9%	37	30,697.8	10.3%	75
6	Basic Materials	11,471.2	8.2%	31	31,095.0	10.5%	76
7	Healthcare	6,183.8	4.4%	31	13,968.8	4.7%	57
8	Energy	3,600.1	2.6%	8	14,278.1	4.8%	32
9	Utilities	2,857.6	2.0%	11	18,019.2	6.1%	27
Total		139,512.4		352	297,426.8		730

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	18,847.66	5.36%	8.16%	18,873.66	15,450.56
S&P 500	2,164.45	3.80%	5.90%	2,193.81	1,810.10
NASDAQ Composite Index	5,237.11	3.78%	4.59%	5,342.88	4,209.76
PHLX / Semiconductor	837.24	4.28%	26.19%	844.30	552.26
CBOE Market Volatility Index	14.17	-37.05%	-22.19%	32.09	11.02
S&P/TSX Composite	14,555.41	0.32%	11.88%	14,963.60	11,531.22
Mexico IPC	44,978.25	-3.68%	4.66%	48,956.06	39,924.09
Brazil Bovespa Index	59,183.51	-3.92%	36.52%	65,291.06	37,046.07
Colombia IGBC	9,627.74	-3.70%	12.64%	10,469.77	7,822.04

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,030.02	2.56%	-7.27%	3,524.04	2,672.73
FTSE 100	6,730.43	0.56%	7.82%	7,129.83	5,499.51
France CAC 40	4,489.27	2.55%	-3.19%	4,975.71	3,892.46
Germany DAX (TR)	10,667.95	3.98%	-0.70%	11,430.87	8,699.29
Spain IBEX 35	8,639.20	-1.73%	-9.48%	10,476.60	7,579.80
FTSE MIB	16,812.37	3.03%	-21.50%	22,844.38	15,017.42
Netherlands AEX	445.41	1.11%	0.81%	474.87	378.53
OMX Stockholm All-Share	506.67	2.01%	0.30%	530.82	432.78
Ireland ISEQ Overall	6,215.77	5.01%	-8.48%	6,921.44	5,286.65
Israel TA-100	1,242.83	2.35%	-5.49%	1,371.95	1,180.61
DJ DIFC Arabia Titans 50	255.15	0.55%	-2.23%	275.24	222.69
FTSE JSE All Share	50,294.72	1.22%	-0.79%	54,704.22	45,975.78

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	17,374.79	2.78%	-8.72%	20,012.40	14,864.01
Hang Seng Index	22,531.09	-0.49%	2.81%	24,364.00	18,278.80
SSE Composite Index	3,196.04	2.26%	-9.70%	3,684.57	2,638.30
S&P ASX 200	5,370.70	3.67%	1.41%	5,611.20	4,706.70
India S&P BSE SENSEX	26,818.82	-1.67%	2.69%	29,077.28	22,494.61
KOSPI Composite Index	1,984.43	0.12%	1.18%	2,073.89	1,817.97
New Zealand NZX 50(CAP)	3,213.92	-0.19%	2.12%	3,677.50	2,940.34

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.94%	17.52%	-11.67%	1.10%	0.57%
United States Treasury Bond (10 Y) Yield	2.17%	-17.75%	-4.66%	2.33%	1.37%
United States Treasury Bond (30 Y) Yield	2.96%	-13.29%	-1.69%	3.07%	2.11%
United States Dollar Libor Rate (30 Day)	0.54%	-0.54%	25.31%	0.55%	0.20%
United States Dollar Libor Rate (90 Day)	0.90%	-2.16%	47.23%	0.90%	0.36%
United States Dollar Libor Rate (180 Day)	1.26%	-1.02%	48.71%	1.26%	0.60%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	350.65	0.44%	12.28%	388.30	272.50
Crude Oil WTI (NYM \$/bbl) Continuous	43.41	-1.50%	17.20%	51.82	26.21
Natural Gas (NYM \$/mmbtu) Continuous	2.85	-2.96%	21.95%	3.34	1.64
High Grade Copper (NYM \$/lbs) Continuous	2.51	10.77%	17.52%	2.55	1.94
Gold (NYM \$/ozt) Continuous	1,224.30	-6.15%	15.48%	1,372.60	1,049.60
Silver (NYM \$/ozt) Continuous	17.38	-5.38%	25.93%	20.70	13.70
Sugar #11 (IFUS \$/lbs) Continuous	0.22	-0.14%	42.39%	0.24	0.13
Coffee (IFUS \$/lbs) Continuous	1.59	-6.94%	25.85%	1.76	1.11
Cotton #2 (IFUS \$/lbs) Continuous	0.69	0.73%	9.09%	0.78	0.55

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.9212	0.7945	106.5950	1.3525	0.9879	3.4888	6.8156	1.3264	67.1450	14.3550	1.4027
EUR	1.0855	1.0000	0.8624	115.7089	1.4681	1.0724	3.7870	7.3983	1.4398	72.8859	15.5824	1.5227
GBP	1.2587	1.1596	1.0000	134.1711	1.7024	1.2435	4.3913	8.5788	1.6696	84.5154	18.0686	1.7656
JPY	0.0094	0.0086	0.0075	1.0000	0.0127	0.0093	0.0327	0.0639	0.0124	0.6299	0.1347	0.0132
CAD	0.7394	0.6811	0.5874	78.8133	1.0000	0.7304	2.5795	5.0393	0.9807	49.6451	10.6137	1.0371
CHF	1.0122	0.9325	0.8042	107.9006	1.3691	1.0000	3.5315	6.8991	1.3427	67.9674	14.5308	1.4199
BRL	0.2866	0.2641	0.2277	30.5539	0.3877	0.2832	1.0000	1.9536	0.3802	19.2462	4.1147	0.4021
CNY	0.1467	0.1352	0.1166	15.6399	0.1984	0.1449	0.5119	1.0000	0.1946	9.8517	2.1062	0.2058
AUD	0.7539	0.6945	0.5990	80.3620	1.0196	0.7448	1.0000	5.1383	1.0000	50.6206	10.8222	1.0575
INR	0.0149	0.0137	0.0118	1.5875	0.0201	0.0147	0.1946	0.1015	0.0198	1.0000	0.2138	0.0209
ZAR	0.0697	0.0642	0.0553	7.4256	0.0942	0.0688	1.0000	0.4748	0.0924	4.6775	1.0000	0.0977
NZD	0.7129	0.6567	0.5664	75.9916	0.9642	0.7043	2.0000	4.8588	0.9456	47.8677	10.2337	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
11/11/16	12/07/16	Arizona Mining Inc.	Ord Shares		26.7	11.8	2.26		CAN	CAN	Basic Materials	BNKNVASC, TDSEC, NTLBKCAN, RBC, RAYMND	(3.2)	(3.2)	1.6
11/11/16	11/30/16	Aphria Inc.	Ord Shares		25.9	8.8	2.97		CAN	CAN	Healthcare	CLARUS	16.6	16.6	15.3
11/11/16	11/14/16	Elementia, S.A.B. de C.V.	Ord Shares		219.5	218.4	1.00		MEX	MEX	Industrials	N/A	(8.3)	(9.5)	14.8
11/10/16	11/11/16	Northwest Natural Gas Co.	Ord Shares		48.1	0.9	54.63	✓	USA	USA	Utilities	WFC, JPM, RBC	(2.8)	(2.8)	0.4
11/10/16	11/11/16	CommScope Holding Company, Inc.	Ord Shares		657.6	19.7	33.35		USA	USA	Technology	MS, JEFFER	(2.2)	(2.2)	0.6
11/10/16	11/11/16	K2M Group Holdings, Inc.	Ord Shares		83.3	4.5	18.50		USA	USA	Healthcare	WFC	(5.2)	(5.2)	0.1
11/10/16	11/11/16	PRA Health Sciences, Inc.	Ord Shares		421.9	7.5	56.25		USA	USA	Healthcare	MS	(3.6)	(3.6)	(1.9)
11/09/16	11/10/16	U.S. Silica Holdings, Inc.	Ord Shares		416.3	9.0	46.25		USA	USA	Basic Materials	MS, BRCLY	(5.0)	(5.0)	(0.2)
11/09/16	11/10/16	Summit Materials, Inc	Ord Shares		367.2	16.6	22.10		USA	USA	Industrials	BRCLY	(2.9)	(2.9)	8.6
11/09/16	11/10/16	Hilton Worldwide Holdings Inc.	Ord Shares		1,292.5	55.0	23.50		USA	USA	Consumer Svcs.	GS	(0.5)	(0.5)	0.9

Proceeds: \$3,558.8
Deals: 10

Mean: (1.7) (1.8) 4.0
Median: (3.0) (3.0) 0.8

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No converts priced last week

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/13/16	11/14/2016	Eagleline Acquisition Corp.	IPO	Units	150.0	15.0	10.00 - 10.00	USA	USA	Blank Check	STFL, FBR, STEPHENS
08/19/16	11/16/2016	Sanchez Production Partners LP	FO	Units	123.5	8.8	14.00	USA	USA	Energy	CITI, RBC, BAML, JOHNSON
09/21/16	w/k of 11/14/2016	SenesTech, Inc.	IPO	Ord Shares	20.0	2.0	9.00 - 11.00	USA	USA	Basic Materials	ROTH

Proceeds: \$293.5

Deals: 3

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/07/16	12/14/2016	Temple Hotels Inc	FO	Rights	37.4	N/A	0.51	CAN	CAN	Financials	To be ann.
11/10/16	To be ann.	WildHorse Resource Development Corp	IPO	Ord Shares	650.0	N/A	N/A	USA	USA	Energy	BRCLY, BAML, BMO, CITI, WFC
11/10/16	To be ann.	BeiGene, LTD.	FO	ADR	150.0	N/A	33.80	CYM	USA	Healthcare	MS, GS, COWEN

Proceeds: \$837.4

Deals: 3

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change			
													Latest File / Offer	Last Trade / Offer	Offer / Current	
11/10/16	11/15/16	Transgene S.A.	Rights		50.7	17.8	2.84		FRA	FRA	Healthcare	NATIX, KEMPENCO	0.0	(1.5)	1.9	
				Proceeds:	\$50.7								Mean:	0.0	(1.5)	1.9
				Deals:	1								Median:	0.0	(1.5)	1.9

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
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No CVTs priced last week

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
10/28/16	11/14/2016	Dis-Chem Pharmacies Limited	IPO	Ord Shares	313.0	238.4	1.17 - 1.46	ZAF	ZAF	Consumer Svcs.	GS, INVSTCZA, BAML	
10/13/16	11/17/2016	EnQuest PLC	FO	Ord Shares	108.4	314.2	0.34	GBR	GBR	Energy	JPM, BAML	
					Proceeds:	\$421.4						
					Deals:	2						

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	
11/07/16	12/20/2016	Tobii AB (publ)	FO	Rights	50.1	N/A	N/A	SWE	SWE	Technology	To be ann.	
11/08/16	To be ann.	Diversified Gas & Oil plc	IPO	Ord Shares	59.5	N/A	N/A	USA	GBR	Energy	SMWILL, MIRSEC	
					Proceeds:	\$109.6						
					Deals:	2						

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week



Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change				
													Midpoint / Offer	Offer / 1 Day	Offer / Current		
11/11/16	11/14/16	FN Factory Outlet Public Company, LTD	Ord Shares		27.5	250.0	0.11	0.11 - 0.11	THA	THA	Consumer Goods	FINANSIA	0.0	-	-		
11/11/16	11/14/16	Shenyu Communication Technology Inc.	Ord Shares		26.1	20.0	1.30	1.30 - 1.30	CHN	CHN	Industrials	MNSHNG	0.0	-	-		
11/10/16	11/11/16	Jiangxi Guotai Industrial Explosive Material Group Co., LTD	Ord Shares		52.6	55.3	0.95	0.97 - 0.97	CHN	CHN	Basic Materials	SHANXI	0.0	-	-		
11/09/16	11/18/16	Doosan Bobcat, Inc.	Ord Shares		788.3	30.0	26.25	25.75 - 29.30	KOR	KOR	Industrials	KISCO, SHINYNG, HANWHA	(3.2)	-	-		
11/09/16	11/11/16	Beijing Oriental Jicheng Co., Ltd.	Ord Shares		20.7	28.3	0.73	0.74 - 0.74	CHN	CHN	Consumer Svcs.	GREATWALL	0.0	-	-		
11/09/16	11/09/16	Elanor Retail Property Fund	Ord Shares		84.3	81.0	1.04	1.03 - 1.03	AUS	AUS	Financials	MOELIS	0.0	0.0	0.0		
11/08/16	11/09/16	China Building Material Test & Certification Group Co., LTD	Ord Shares		81.4	55.0	1.48	1.49 - 1.49	CHN	CHN	Industrials	ESSEC	0.0	44.0	74.3		
11/07/16	11/09/16	Chengdu Fusen Noble-House Industrial Co., Ltd.	Ord Shares		152.7	44.0	3.47	3.49 - 3.49	CHN	CHN	Consumer Svcs.	SINOLINK	0.0	44.0	74.2		
11/07/16	11/08/16	Varun Beverages Limited	Ord Shares		83.4	12.5	6.67	6.49 - 6.56	IND	IND	Consumer Svcs.	KOTAKGRP, AXISBNK, CITIC, YES	0.6	3.8	(1.4)		
11/07/16	11/08/16	Varun Beverages Limited	Ord Shares		83.4	12.5	6.67	6.49 - 6.56	IND	IND	Consumer Svcs.	KOTAKGRP, AXISBNK, CITIC, YES	0.6	3.8	(1.4)		
11/07/16	11/08/16	Changzhou Quick Soldering Co., Ltd.	Ord Shares		56.1	23.0	2.44	2.45 - 2.45	CHN	CHN	Industrials	BKCHINA	0.0	44.0	91.7		
11/07/16	11/08/16	Guangdong Kanghua Healthcare Co., Ltd.	Ord Shares		121.0	80.9	1.50	1.49 - 1.87	CHN	HKG	Healthcare	CICC, CHINAMER, ABCI, BKCOMM	(11.1)	(8.6)	(17.1)		
11/07/16	11/08/16	China Art Financial Holdings Limited	Ord Shares		34.8	360.0	0.10	0.08 - 0.10	HKG	HKG	Consumer Svcs.	SCHINA	11.1	6.7	4.0		
11/07/16	11/08/16	Charter Hall Long WALE REIT	Units		634.6	206.7	3.07	3.06 - 3.06	AUS	AUS	Financials	JPM, UBS	0.0	(1.0)	(4.0)		
11/07/16	11/07/16	PNB Housing Finance Limited	Ord Shares		225.0	19.4	11.62	11.62 - 11.62	IND	IND	Financials	KOTAKGRP, BAML, JPM, MS	0.0	14.9	19.6		
11/07/16	11/07/16	PNB Housing Finance Limited	Ord Shares		225.0	19.4	11.62	11.62 - 11.62	IND	IND	Financials	KOTAKGRP, BAML, JPM, MS	0.0	14.9	19.6		
				Proceeds:	\$2,696.8									Mean:	(0.1)	15.1	23.6
				Deals:	14									Median:	0.0	6.7	4.0

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change				
													Latest File / Offer	Last Trade / Offer	Offer / Current		
11/11/16	11/14/16	Souyute Group Co., Ltd.	Ord Shares		368.7	198.4	1.86		CHN	CHN	Consumer Goods	BKCHINA, GUANGZ	(3.0)	(13.2)	13.1		
11/11/16	11/14/16	MYS Group Co., Ltd	Ord Shares		208.0	111.9	1.86		CHN	CHN	Industrials	N/A	(6.2)	3.2	(2.2)		
11/10/16	11/11/16	Kuangda Technology Group Co., Ltd.	Ord Shares		172.4	179.4	0.96		CHN	CHN	Consumer Goods	SHANXI	10.7	(7.4)	10.1		
11/09/16	11/15/16	Keppel DC REIT	Rights		201.0	242.0	0.83		SGP	SGP	Financials	CITI, DBSBANK, UBS	0.0	(5.7)	3.5		
11/09/16	11/10/16	Zhejiang Jingsheng Mechanical and Electrical Co., Ltd.	Ord Shares		194.8	100.0	1.95		CHN	CHN	Technology	N/A	(49.0)	2.3	(3.6)		
11/09/16	11/10/16	Huasi Holding Company Limited	Ord Shares		88.4	37.1	2.38		CHN	CHN	Consumer Goods	HONGXINSEC	(18.0)	(5.3)	7.2		
11/09/16	11/10/16	Hexing Electrical Co., LTD	Ord Shares		325.0	93.3	3.48		CHN	CHN	Industrials	CICC	0.0	-	58.4		
11/07/16	11/28/16	Samsung Heavy Industries Co., LTD	Rights		995.8	159.1	6.26		KOR	KOR	Industrials	N/A	0.0	(20.7)	26.1		
				Proceeds:	\$2,554.1									Mean:	(8.2)	(6.7)	14.1
				Deals:	8									Median:	(1.5)	(5.7)	8.6

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
11/09/16	11/10/16	Sany Heavy Industry Company, LTD	CVT		295.2	N/A	N/A	11/09/2022	CHN	CHN	Industrials	N/A	-	-
				Proceeds:	\$295.2									
				Deals:	1									

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/31/16	11/14/2016	Celsius Coal Limited	FO	Ord Shares	182.1	120.0	1.52	AUS	AUS	Energy	To be ann.
10/28/16	11/14/2016	Autosports group, LTD.	IPO	Ord Shares	121.4	66.7	1.82 - 1.82	AUS	AUS	Consumer Svcs.	MACQUARIE, UBS
11/07/16	11/15/2016	Shenzhen Kaizhong Precision Technology Co., LTD	IPO	Ord Shares	73.0	36.0	2.03 - 2.03	CHN	CHN	Industrials	BKCHINA
11/07/16	11/15/2016	Transaction Company, LTD	FO	Ord Shares	35.5	2.0	17.73	JPN	JPN	Consumer Goods	NOMURA
09/02/16	11/16/2016	Tai United Holdings Limited	FO	Rights	387.0	3,002.2	0.13	HKG	HKG	Consumer Svcs.	HAITSEC, TAICAP
11/04/16	11/16/2016	Starts Proceed Investment Corp.	FO	Units	125.3	0.1	1509.49	JPN	JPN	Financials	MIZUHO, NOMURA, SUMITSUI, DAIWA, MITSUFIN, MITO
11/04/16	11/17/2016	Ringer Hut Company, LTD	FO	Ord Shares	88.9	3.5	25.54	JPN	JPN	Consumer Svcs.	DAIWA, MITSUFIN
10/18/16	11/17/2016	Washhouse Co.,Ltd.	IPO	Ord Shares	23.5	1.1	20.12 - 22.14	JPN	JPN	Consumer Svcs.	NOMURA
05/26/16	11/18/2016	VPower Group International Holdings Limited	IPO	Ord Shares	202.7	504.0	0.36 - 0.45	HKG	HKG	Utilities	BKCHINA, CITI, CHINAMER, HAITSEC, HSBC
06/20/16	11/18/2016	Hemaraj Leasehold Real Estate Investment Trust	IPO	Units	161.4	569.4	0.28 - 0.28	THA	THA	Financials	To be ann.
09/07/16	11/18/2016	Chinlink International Holdings Limited	FO	Rights	72.0	13,958.4	0.01	HKG	HKG	Consumer Goods	EMPCG
05/26/16	11/18/2016	VPower Group International Holdings Limited	IPO	Ord Shares	22.5	56.0	0.36 - 0.45	HKG	HKG	Utilities	BKCHINA, CITI, CHINAMER, HAITSEC, HSBC
					Proceeds:	\$1,495.3					
					Deals:	12					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
11/07/16	To be ann.	Zhongyuan Bank Co. Ltd.	IPO	Ord Shares	1,000.0	N/A	N/A	CHN	HKG	Financials	To be ann.
11/07/16	To be ann.	Jiangxi Special Electric Motor Co., Ltd.	FO	Ord Shares	296.5	163.4	1.81	CHN	CHN	Industrials	To be ann.
11/08/16	To be ann.	Equis Pte. Ltd	IPO	Ord Shares	700.0	N/A	N/A	SGP	SGP	Financials	To be ann.
11/08/16	01/05/2017	Victory City International Holdings Ltd.	FO	Rights	51.1	1,584.8	0.03	HKG	HKG	Consumer Goods	KINGSTON
11/09/16	11/11/2016	Wuhan Jingce Electronic Technology Co., Ltd.	IPO	Ord Shares	58.8	20.0	2.94 - 2.94	CHN	CHN	Industrials	GFSC
11/09/16	To be ann.	Zenotech Laboratories Ltd.	FO	Rights	26.4	N/A	N/A	IND	IND	Healthcare	To be ann.
11/10/16	To be ann.	Dr Peng Telcom & Media Group Co., Ltd.	CVT	CVT	442.0	N/A	N/A	CHN	CHN	Technology	To be ann.
11/10/16	To be ann.	Ennoconn Corporation	CVT	CVT	200.0	N/A	N/A	TWN	TWN	Technology	KGIFSG
11/11/16	02/07/2017	Capital VC Limited	FO	Rights	48.4	1,878.4	0.03	HKG	HKG	Financials	SORRECLTD
					Proceeds:	\$2,823.2					
					Deals:	9					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week