



Americas Highlights

0 deals priced last week

- In U.S. economic news, durable orders fell 0.7% in November after October's 0.3% rise, missing estimates of a 2.7% rise, as durable goods – ex trans. dropped 0.4% in the month after October's 1.0% decline, also missing forecasts.
- Separately, the third estimate for Q3 U.S. GDP read 5.0%, up from the previously reported 3.9% and topping projections of 4.3%, while the third estimate for the Q3 GDP deflator read 1.4%, in-line with prior readings and expectations.

EMEA Highlights

0 deals priced last week

- The November German Import Price Index declined 2.1% year-over-year, falling at a greater rate than the 1.9% dip anticipated by economists, and coming in below the previous 1.2% drop in the previous period. Additionally, the index fell by 0.8% on a month-over-month basis, beyond the expected 0.5% decline, and lower than the 0.3% downturn last month.
- France witnessed a 0.3% quarter-over-quarter increase in GDP for the third quarter, in line with consensus expectations, and above the 0.1% dip in Q2.

Asia-Pacific Highlights

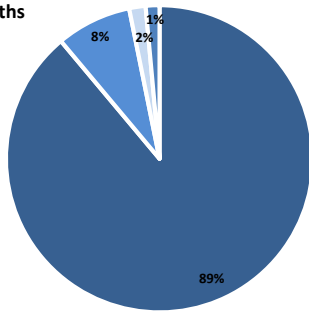
25 deals priced last week for \$4,422.9 M

- Japan's unemployment rate came in at 3.5% in November, unchanged from October, and in-line with expectations. Meanwhile, retail sales rose 0.4% year-over-year in November following a rise of 1.4% in October, and falling short of the expected 1.1% jump.
- The Chinese cabinet unveiled new rules to ease market access for foreign banks. The State Council has removed the requirement that foreign banks should transfer a set amount of operating funds into its new China branch. Additionally, the cabinet will allow banks to apply to conduct yuan transactions after operating in China for at least one year as opposed to the prior requirement of three years.

Top Market Share By Exchange Country:

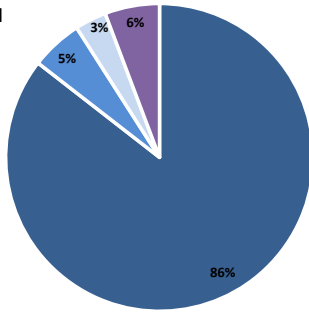
Americas

Trailing 12 Months



United States Canada Mexico Other

Year-Ago Period

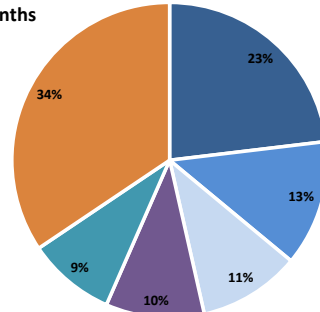


United States Canada Brazil Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United States	314,328.2	88.9%	1049	306,265.8	85.5%	1072
2	Canada	27,997.7	7.9%	175	19,452.7	5.4%	154
3	Mexico	6,103.4	1.7%	12	10,645.9	3.0%	17
4	Brazil	3,237.0	0.9%	13	11,846.8	3.3%	25
5	Colombia	1,242.3	0.4%	1	0.0	0.0%	0
6	Chile	654.5	0.2%	4	9,940.6	2.8%	10
7	Peru	0.0	0.0%	0	0.0	0.0%	0
Subtotal		353,563.0		1,254	358,151.8		1,278

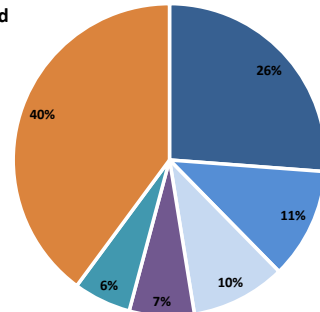
EMEA

Trailing 12 Months



United Kingdom Germany Spain France Italy Other

Year-Ago Period

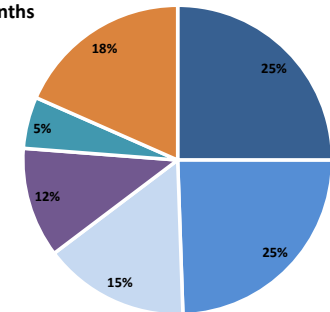


United Kingdom Germany France Italy Greece Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	United Kingdom	58,942.0	23.1%	220	53,307.8	26.2%	159
2	Germany	32,938.2	12.9%	52	23,313.0	11.5%	42
3	Spain	26,662.4	10.5%	27	7,472.4	3.7%	16
4	France	25,769.6	10.1%	54	19,941.4	9.8%	38
5	Italy	23,009.5	9.0%	41	13,665.6	6.7%	36
6	Netherlands	11,469.7	4.5%	17	10,214.9	5.0%	16
7	Saudi Arabia	8,238.0	3.2%	8	509.2	0.3%	4
8	Portugal	7,272.5	2.9%	10	3,397.3	1.7%	6
9	Greece	7,254.4	2.8%	8	12,120.8	6.0%	7
10	South Africa	6,862.6	2.7%	29	3,029.5	1.5%	15
11	Switzerland	6,761.4	2.7%	21	4,607.8	2.3%	16
12	Sweden	5,703.1	2.2%	25	8,931.5	4.4%	18
13	Denmark	5,059.6	2.0%	6	4,417.9	2.2%	9
14	Norway	4,313.1	1.7%	20	4,844.2	2.4%	20
15	Finland	4,176.1	1.6%	10	839.2	0.4%	6
Subtotal		255,135.0		625	203,523.8		496

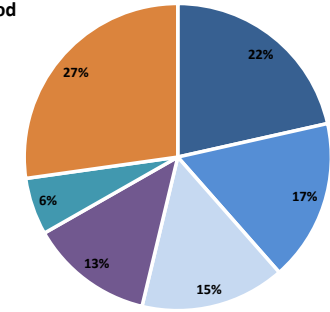
Asia-Pacific

Trailing 12 Months



China Hong Kong Australia Japan South Korea Other

Year-Ago Period



Hong Kong Japan Australia China India Other

Rank	Country	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share	# of Deals	Proceeds (\$M)	Market Share	# of Deals
1	China	60,840.8	25.0%	328	28,814.5	13.0%	80
2	Hong Kong	59,488.3	24.5%	225	47,597.1	21.5%	150
3	Australia	37,093.7	15.2%	162	33,721.4	15.2%	155
4	Japan	28,003.6	11.5%	62	37,699.3	17.0%	75
5	South Korea	13,118.3	5.4%	87	8,809.9	4.0%	53
6	India	11,287.3	4.6%	61	13,329.2	6.0%	74
7	Malaysia	7,939.3	3.3%	36	5,030.3	2.3%	18
8	Singapore	5,881.4	2.4%	26	12,302.7	5.6%	59
9	Thailand	5,803.6	2.4%	29	8,061.4	3.6%	29
10	Taiwan	4,458.6	1.8%	34	6,619.5	3.0%	37
11	Philippines	3,591.2	1.5%	20	8,357.9	3.8%	28
12	Indonesia	3,125.2	1.3%	24	5,053.9	2.3%	31
13	New Zealand	1,699.2	0.7%	12	5,999.6	2.7%	22
14	Pakistan	684.7	0.3%	3	0.0	0.0%	0
15	Viet Nam	236.0	0.1%	7	0.0	0.0%	0
Subtotal		243,291.1		1,118	221,455.4		813

Priced Deals - Industry Ranking

Backlog Deals - Industry Ranking

Americas

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	83,931.5	23.7%	310	86,104.1	26.1%	316
2	Energy	58,367.3	16.5%	180	45,084.7	13.7%	160
3	Consumer Services	58,100.6	16.4%	107	47,523.1	14.4%	123
4	Healthcare	40,344.5	11.4%	287	29,567.1	9.0%	184
5	Technology	39,826.8	11.3%	136	49,249.0	14.9%	152
6	Industrials	27,263.8	7.7%	106	19,816.8	6.0%	90
7	Consumer Goods	23,358.7	6.6%	46	19,150.6	5.8%	52
8	Utilities	12,501.7	3.5%	31	17,593.2	5.3%	34
9	Basic Materials	9,868.1	2.8%	51	15,769.2	4.8%	54
Total		353,563.0		1,254	329,857.8		1,165

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Energy	5,190.0	30.7%	16	4,047.9	23.5%	10
2	Financials	3,723.1	22.0%	22	6,566.8	38.1%	24
3	Basic Materials	1,675.7	9.9%	6	40.0	0.2%	1
4	Healthcare	1,498.5	8.9%	24	1,718.6	10.0%	22
5	Consumer Goods	1,399.7	8.3%	6	367.2	2.1%	4
6	Industrials	1,154.5	6.8%	9	3,364.1	19.5%	10
7	Consumer Services	1,075.0	6.4%	6	0.0	0.0%	0
8	Technology	602.9	3.6%	5	667.8	3.9%	7
9	Utilities	599.0	3.5%	3	450.0	2.6%	1
Total		16,918.5		97	17,222.4		79

EMEA

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	115,477.6	45.1%	232	90,106.2	46.7%	188
2	Consumer Services	33,913.8	13.2%	93	18,139.3	9.4%	57
3	Industrials	32,668.2	12.8%	90	30,131.7	15.6%	70
4	Technology	27,811.6	10.9%	60	17,921.0	9.3%	45
5	Consumer Goods	12,084.1	4.7%	33	6,998.1	3.6%	24
6	Utilities	11,523.7	4.5%	19	7,948.0	4.1%	16
7	Energy	8,818.7	3.4%	35	7,555.6	3.9%	32
8	Basic Materials	7,552.8	2.9%	25	10,934.1	5.7%	23
9	Healthcare	6,365.7	2.5%	46	3,253.0	1.7%	20
Total		256,216.2		633	192,986.8		475

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	9,590.8	35.2%	26	12,558.2	49.5%	16
2	Industrials	5,585.0	20.5%	11	2,541.2	10.0%	7
3	Energy	3,110.6	11.4%	3	359.5	1.4%	6
4	Consumer Services	2,889.6	10.6%	10	0.0	0.0%	0
5	Basic Materials	2,650.8	9.7%	5	3,219.5	12.7%	5
6	Consumer Goods	2,090.4	7.7%	5	671.6	2.6%	5
7	Technology	1,061.9	3.9%	6	4,037.7	15.9%	5
8	Healthcare	236.9	0.9%	4	0.0	0.0%	0
9	Utilities	0.0	0.0%	0	1,991.0	7.8%	2
Total		27,216.0		70	25,378.6		46

Asia-Pacific

Rank	Industry	TTM			Year-Ago TTM		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Financials	69,429.7	28.5%	231	80,871.1	39.7%	227
2	Industrials	37,126.4	15.2%	193	23,764.3	11.7%	109
3	Consumer Goods	32,787.2	13.4%	171	25,604.8	12.6%	77
4	Technology	24,624.5	10.1%	134	10,257.0	5.0%	68
5	Consumer Services	21,289.9	8.7%	135	20,383.1	10.0%	89
6	Utilities	16,184.1	6.6%	37	13,172.9	6.5%	24
7	Energy	16,078.6	6.6%	64	10,797.5	5.3%	50
8	Basic Materials	14,802.0	6.1%	90	12,042.1	5.9%	58
9	Healthcare	11,598.6	4.8%	66	6,702.6	3.3%	55
Total		243,921.1		1,121	203,595.4		757

Rank	Industry	Current Backlog			Year-Ago Backlog		
		Proceeds (\$M)	Market Share (%)	# of Deals	Proceeds (\$M)	Market Share (%)	# of Deals
1	Industrials	69,055.4	36.9%	80	12,449.7	13.1%	54
2	Financials	38,233.1	20.4%	79	21,969.7	23.1%	72
3	Basic Materials	17,724.7	9.5%	46	10,890.8	11.5%	34
4	Consumer Goods	16,212.3	8.7%	77	14,841.1	15.6%	58
5	Energy	13,475.5	7.2%	29	7,001.1	7.4%	26
6	Technology	13,258.6	7.1%	56	19,602.6	20.6%	36
7	Consumer Services	9,097.4	4.9%	49	0.0	0.0%	0
8	Utilities	5,064.9	2.7%	12	5,412.1	5.7%	8
9	Healthcare	5,031.5	2.7%	34	2,915.5	3.1%	18
Total		187,153.5		462	95,082.5		306

* Multi-tranche offerings are counted as a single deal for aggregate deal counts

Market Performance

Americas

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
DJ Industrial Average	18,053.71	1.40%	8.91%	18,103.45	15,340.69
S&P 500	2,088.77	0.88%	13.01%	2,092.70	1,737.92
NASDAQ Composite Index	4,806.86	0.87%	15.09%	4,814.95	3,946.03
PHLX / Semiconductor	697.00	1.59%	30.27%	704.44	512.72
CBOE Market Volatility Index	14.50	-12.07%	5.69%	31.06	10.28
S&P/TSX Composite	14,609.25	0.97%	7.25%	15,685.13	13,450.31
Mexico IPC	43,002.17	1.11%	0.64%	46,554.28	37,751.64
Brazil Bovespa Index	50,144.63	0.99%	-2.65%	62,304.88	44,904.83
Colombia IGBC	11,641.10	3.54%	-10.94%	14,766.70	10,198.88

EMEA

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Euro STOXX 50	3,184.66	1.38%	2.43%	3,325.50	2,789.63
FTSE 100	6,609.93	0.99%	-2.06%	6,904.86	6,072.68
France CAC 40	4,295.85	1.28%	0.00%	4,598.65	3,789.11
Germany DAX (TR)	9,922.11	1.38%	3.87%	10,093.03	8,354.97
Spain IBEX 35	10,481.80	1.14%	5.70%	11,249.40	9,370.50
FTSE MIB	19,352.13	1.94%	2.03%	22,590.18	17,555.77
Netherlands AEX	425.57	1.72%	5.92%	432.22	366.84
OMX Stockholm All-Share	475.54	1.26%	12.25%	478.24	397.81
Ireland ISEQ Overall	5,200.13	0.61%	14.55%	5,325.15	4,275.26
Israel TA-100	1,292.84	-1.39%	7.05%	1,329.31	1,179.96
DJ DIFC Arabia Titans 50	321.21	6.33%	7.01%	367.71	289.45
FTSE JSE All Share	49,478.57	0.19%	6.97%	52,323.61	44,145.42

Asia-Pacific

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
Japan Nikkei 225	17,818.96	1.12%	9.38%	18,030.83	13,885.11
Hang Seng Index	23,349.34	1.01%	0.18%	25,362.98	21,137.61
SSE Composite Index	3,157.60	1.58%	49.23%	3,223.86	1,974.38
S&P ASX 200	5,394.50	1.05%	0.79%	5,679.50	5,052.20
India S&P BSE SENSEX	27,241.78	-0.48%	28.68%	28,822.37	19,963.12
KOSPI Composite Index	1,948.16	0.94%	-3.14%	2,093.08	1,881.73
New Zealand NZX 50(CAP)	2,895.83	0.54%	12.38%	2,915.14	2,576.43

Rates and Bonds

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
United States Treasury Note (2 Y) Yield	0.75%	16.28%	111.86%	0.75%	0.01%
United States Treasury Bond (10 Y) Yield	2.25%	-3.24%	-25.12%	3.01%	2.07%
United States Treasury Bond (30 Y) Yield	2.81%	-1.21%	-28.62%	3.94%	2.70%
United States Dollar Libor Rate (30 Day)	0.17%	-2.67%	0.66%	0.17%	0.15%
United States Dollar Libor Rate (90 Day)	0.26%	-1.75%	4.27%	0.26%	0.22%
United States Dollar Libor Rate (180 Day)	0.36%	-2.07%	2.70%	0.36%	0.32%

Commodities

	Close	1-Week Change	YTD Change	52 Wk High	52 Wk Low
GS Commodity (CME) Continuous	428.00	-3.19%	-32.39%	668.95	428.00
Crude Oil (NYM \$/bbl) Continuous	54.73	-4.20%	-44.39%	107.03	54.11
Natural Gas (NYM \$/btu) Continuous	3.01	-13.19%	-28.29%	6.15	3.01
High Grade Copper (NYM \$/lbs) Continuous	2.81	-2.44%	-17.15%	3.40	2.81
Gold (NYM \$/ozt) Continuous	1,195.30	-0.06%	-0.58%	1,382.50	1,142.60
Silver (NYM \$/ozt) Continuous	16.15	0.73%	-16.64%	22.05	15.41
Sugar #11 (IFUS \$/lbs) Continuous	0.15	-1.87%	-10.42%	0.19	0.14
Coffee (IFUS \$/lbs) Continuous	1.69	-3.49%	52.30%	2.26	1.10
Cotton #2 (IFUS \$/lbs) Continuous	0.62	1.22%	-27.19%	0.97	0.59

Foreign Exchange

	USD	EUR	GBP	JPY	CAD	CHF	BRL	CNY	AUD	INR	ZAR	NZD
USD	1.0000	0.8217	0.6426	120.4550	1.1610	0.9882	2.6839	6.2129	1.2327	63.6450	11.5855	1.2892
EUR	1.2171	1.0000	0.7821	146.6000	1.4129	1.2026	3.2664	7.5614	1.5002	77.4592	14.1001	1.5691
GBP	1.5562	1.2787	1.0000	187.4521	1.8067	1.5378	4.1767	9.6685	1.9183	99.0443	18.0294	2.0063
JPY	0.0083	0.0068	0.0053	1.0000	0.0096	0.0082	0.0223	0.0516	0.0102	0.5284	0.0962	0.0107
CAD	0.8614	0.7077	0.5535	103.7556	1.0000	0.8512	2.3118	5.3516	1.0618	54.8215	9.9793	1.1105
CHF	1.0120	0.8315	0.6503	121.8995	1.1749	1.0000	2.7161	6.2874	1.2474	64.4082	11.7244	1.3047
BRL	0.3726	0.3061	0.2394	44.8806	0.4326	0.3682	1.0000	2.3149	0.4593	23.7136	4.3167	0.4804
CNY	0.1610	0.1323	0.1034	19.3879	0.1869	0.1590	0.4320	1.0000	0.1984	10.2440	1.8647	0.2075
AUD	0.8112	0.6666	0.5213	97.7191	0.9418	0.8016	1.0000	5.0402	1.0000	51.6320	9.9387	1.0459
INR	0.0157	0.0129	0.0101	1.8926	0.0182	0.0155	0.1984	0.0976	0.0194	1.0000	0.1820	0.0203
ZAR	0.0863	0.0709	0.0555	10.3970	0.1002	0.0853	1.0000	0.5363	0.1064	5.4935	1.0000	0.1113
NZD	0.7757	0.6373	0.4984	93.4309	0.9005	0.7665	2.0000	4.8190	0.9561	49.3662	8.9863	1.0000

Report Methodology:

- Regions are based on exchange country
- Includes all deals raising over \$20 million in aggregate proceeds (U.S. dollars)
- Excludes PIPEs and Best Efforts offerings
- Excludes closed-end funds
- All percentage changes exclude currency effects
- All deals statistics are quoted using most current exchange rate before pricing

*As of Aug. 2012, multi-tranche offerings will be counted as a single deal for aggregate deal counts

Ipreo Capital Markets Analytics is a consultative service focused on providing strategic intelligence on the equity capital markets. Our dedicated team of experienced analysts combine best-of-breed data and innovative solutions to help clients understand the new issuance market and win mandates for both marketed and non-marketed deals.



Americas - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current

No follow-ons priced last week

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon	Premium
													Talk	Talk

No converts priced last week

Americas - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/02/14	w/k of 12/29/2014	Ocata Therapeutics, Inc.	FO	Ord Shares	62.1	10.0	6.21	USA	USA	Healthcare	JEFFER, COWEN, PIPER

Proceeds: \$62.1
Deals: 1

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/22/14	To be ann.	Alder Biopharmaceuticals, Inc.	FO	Ord Shares	115.0	N/A	28.33	USA	USA	Healthcare	CS, LEERINK, WFC
12/22/14	To be ann.	Infraredx, Inc.	IPO	Ord Shares	55.0	N/A	N/A	USA	USA	Healthcare	RBC, CANACC, BMO
12/23/14	To be ann.	Paycom Software, Inc.	FO	Ord Shares	152.9	5.6	27.37	USA	USA	Technology	CS, BRCLY, JPM, JEFFER, STIFEL
12/23/14	To be ann.	Sol-Wind Renewal Power, LP	IPO	Units	100.0	N/A	N/A	USA	USA	Financials	UBS, CITI
12/23/14	To be ann.	Black Knight Financial Services, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Technology	To be ann.
12/23/14	To be ann.	Easterly Government Properties, Inc.	IPO	Ord Shares	100.0	N/A	N/A	USA	USA	Financials	CITI, RAYMND, RBC
12/23/14	To be ann.	AltheaDx, Inc.	IPO	Ord Shares	69.0	N/A	N/A	USA	USA	Healthcare	CITI, JEFFER
12/23/14	To be ann.	Entellus Medical, Inc.	IPO	Ord Shares	69.0	N/A	N/A	USA	USA	Healthcare	BAML, PIPER

Proceeds: \$760.9
Deals: 8

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/11/13	12/23/14	CardioDx, Inc.	Withdrawn	IPO	75.0	5.0	14.00 - 16.00	USA	USA	Healthcare	JEFFER, PIPER

Proceeds: \$75.0
Deals: 1



EMEA - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current

No IPOs priced last week

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current

No follow-ons priced last week

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon	Premium
													Talk	Talk

No CVTs priced last week

EMEA - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/22/14	12/30/14	CDON Group AB	FO	Ord Shares	89.5	49.8	1.80	SWE	SWE	Consumer Svcs.	To be ann.
					Proceeds:	\$89.5					
					Deals:	1					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/23/14	To be ann.	Gulf Warehousing Company Q.S.C.	FO	Rights	130.5	11.9	10.98	QAT	QAT	Industrials	To be ann.
					Proceeds:	\$130.5					
					Deals:	1					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
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No deals were withdrawn or postponed last week

Asia-Pacific - Priced Deals

IPOs:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Latest File Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Midpoint / Offer	Offer / 1 Day	Offer / Current
12/25/14	12/26/14	LH Shopping Centers Leasehold Real Estate Investment Trust	Units		151.2	488.1	0.31	0.31 - 0.31	THA	THA	Financials	N/A	0.0	0.0	0.0
12/23/14	12/30/14	Linekong Interactive Co., Ltd.	Ord Shares	✓	92.0	72.8	1.26	1.26 - 1.69	CHN	HKG	Consumer Goods	CITI, MACQUARIE, CCB	(14.4)	-	-
12/23/14	12/24/14	Eastern Polymer Group Public Company Limited	Ord Shares		123.3	700.0	0.18	0.18 - 0.18	THA	THA	Basic Materials	SCBSEC, KIMENGHLD, NOMURA, BLS	0.0	14.7	20.7
Proceeds: \$366.6													Mean: (4.8)	7.3	10.3
Deals: 3													Median: 0.0	7.3	10.3

Follow-ons:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Shares Offered (M)	Offer Price (\$)	Accelerated Deal	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Price Performance % Change		
													Latest File / Offer	Last Trade / Offer	Offer / Current
12/25/14	12/29/14	Zhejiang Shibao Company Limited	Ord Shares		113.4	38.2	2.97		HKG	CHN	Consumer Goods	N/A	(11.6)	(28.8)	42.7
12/25/14	12/26/14	Shriram City Union Finance Ltd.	Ord Shares		23.5	0.8	28.11		IND	IND	Financials	N/A	(1.2)	(1.2)	1.2
12/24/14	01/02/15	Corporate Travel Management Ltd.,	Rights		33.8	4.7	7.15		AUS	AUS	Consumer Svcs.	MORGAU	0.0	(5.9)	9.9
12/24/14	01/02/15	Global Oriental Berhad	Rights		31.8	227.3	0.14		MYS	MYS	Financials	AMINV, RHBCAP, HDBS, AMBB, KAFINV	0.0	(6.5)	7.0
12/24/14	12/26/14	China Energin International (Holdings) Ltd.	Ord Shares		38.7	400.0	0.10		HKG	HKG	Energy	ISCHK	(14.8)	(17.6)	21.3
12/23/14	01/05/15	Iriver Limited	Ord Shares		22.7	5.0	4.58		KOR	KOR	Consumer Goods	N/A	(1.4)	(32.7)	31.0
12/23/14	12/30/14	Mongolian Mining Corp.	Rights		200.7	5,557.6	0.04		MNG	HKG	Energy	BNPPAR, JPM	0.0	(21.5)	25.0
12/23/14	12/24/14	AAC Technologies Holdings Inc.	Ord Shares		43.9	8.3	5.30		CHN	HKG	Consumer Goods	N/A	(0.4)	(0.4)	(0.3)
12/23/14	12/24/14	Duet Group	Ord Shares		53.2	27.3	1.95		AUS	AUS	Utilities	MACQUARIE, UBS	0.0	(3.6)	4.2
12/23/14	12/24/14	Feishang Anthracite Resources Ltd.	Ord Shares		20.9	13.5	1.55		HKG	HKG	Energy	CASH	(2.4)	(2.9)	3.3
12/23/14	12/24/14	Huaneng Renewables Corporation Limited	Ord Shares		225.3	698.8	0.32		CHN	HKG	Energy	CS	(4.2)	2.9	(2.8)
12/22/14	12/29/14	Lepanto Consolidated Mining Co	Rights		21.2	4,741.5	0.00		PHL	PHL	Basic Materials	MULTINV	0.0	(16.0)	15.5
12/22/14	12/24/14	Allied Cement Holdings, LTD	Rights		63.8	330.0	0.19		HKG	HKG	Industrials	FIRSTSI	0.0	(51.0)	85.3
12/22/14	12/23/14	Geo-Jade Petroleum Corporation	Ord Shares		501.3	521.0	0.96		CHN	CHN	Energy	N/A	(43.7)	(39.9)	65.3
12/22/14	12/23/14	Alibaba Pictures Group Limited	Ord Shares		90.2	437.5	0.21		HKG	HKG	Consumer Svcs.	N/A	(0.6)	(0.6)	(12.5)
12/22/14	12/23/14	Hanergy Thin Film Power Group Ltd	Ord Shares		38.7	110.0	0.35		HKG	HKG	Technology	N/A	0.4	0.4	(0.4)
12/22/14	12/23/14	Shenzhou Intl Group Holdings Ltd	Ord Shares		26.9	8.3	3.26		CHN	HKG	Consumer Goods	N/A	0.2	0.0	0.6
12/22/14	12/22/14	Crompton Greaves Limited	Ord Shares		20.9	7.2	2.91		IND	IND	Industrials	N/A	2.0	2.0	(1.8)
Proceeds: \$1,570.8													Mean: (4.3)	(12.4)	16.4
Deals: 18													Median: (0.2)	(4.8)	5.6

Equity-linked Offerings:

Offer Date	Trade Date	Issuer	Share Type	144A Offering	Proceeds (\$M)	Coupon	Premium	Maturity	Domicile Country	Exchange Country	Industry	Bookrunner(s)	Coupon Talk	Premium Talk
12/22/14	12/24/14	Contango Microcap Ltd.	CVT		21.6	5.50	24.00	03/31/20	AUS	AUS	Financials	EVANSPAR, BBY	-	-
12/22/14	12/23/14	Gree Real Estate Company, LTD	CVT		157.4	0.60	11.00	12/24/19	CHN	CHN	Financials	NEWTIME	-	-
12/22/14	12/22/14	Yancoal Australia Ltd	CVT		1,800.2	N/A	N/A	N/A	AUS	AUS	Energy	DB	-	-
Proceeds: \$2,485.5														
Deals: 4														

Asia-Pacific - Pipeline Deals

Expected Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
10/17/14	12/29/14	Tiger Airways Holdings Limited	FO	Rights	180.0	1,147.1	0.16	SGP	SGP	Consumer Svcs.	DBSBANK
10/20/14	12/29/14	Roma Group Ltd.	FO	Rights	36.9	3,183.1	0.01	HKG	HKG	Industrials	EMPCG
12/23/14	12/29/14	Zhejiang Bangjie Digital Knitting Share Co., Ltd.	FO	Rights	24.0	30.0	0.80	CHN	CHN	Consumer Goods	To be ann.
08/12/14	12/30/14	Investment Corp. of Bangladesh	FO	Rights	136.1	21.1	6.45	BGD	BGD	Financials	ICB
					Proceeds:	\$377.0					
					Deals:	4					

Initial Filed Deals:

Initial Filing Date	Expected Date	Issuer	Issue Type	Share Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
12/22/14	To be ann.	Posco Plantec Co Ltd	FO	Ord Shares	266.9	99.7	2.68	KOR	KOR	Industrials	To be ann.
12/22/14	02/24/15	Hyundai Merchant Marine Co., Ltd.	FO	Rights	216.4	35.0	6.18	KOR	KOR	Industrials	To be ann.
12/22/14	To be ann.	Del Monte Pacific Limited	FO	Rights	180.0	641.9	N/A	PHL	SGP	Consumer Goods	DBSBANK, BPICAP
12/22/14	To be ann.	SF Diamond Co., Ltd.	FO	Ord Shares	59.2	31.2	1.90	CHN	CHN	Basic Materials	To be ann.
12/23/14	To be ann.	Tree House Education & Accessories Limited	FO	Ord Shares	31.6	4.5	6.94	IND	IND	Consumer Svcs.	To be ann.
12/24/14	To be ann.	PT Waskita Karya (Persero) Tbk.	FO	Rights	401.0	N/A	N/A	IDN	IDN	Industrials	To be ann.
12/24/14	To be ann.	Long Yuan Construction Group Co., Ltd.	FO	Ord Shares	319.6	364.5	0.88	CHN	CHN	Industrials	To be ann.
12/26/14	To be ann.	Inner Mongolia Eerduosi Resources Company, LTD	FO	Ord Shares	134.9	93.2	1.45	CHN	CHN	Energy	To be ann.
12/26/14	To be ann.	Everyday Network Co., Ltd.	FO	Ord Shares	100.0	6.4	15.52	CHN	CHN	Technology	To be ann.
					Proceeds:	\$1,709.6					
					Deals:	9					

Withdrawn or Postponed Deals:

Initial Filing Date	W/P Date	Issuer	Status	Issue Type	Proceeds (\$M)	Shares Offered (M)	Latest Filing Range	Domicile Country	Exchange Country	Industry	Bookrunner(s)
04/01/12	12/25/14	Rashtriya Ispat Nigam Ltd	Postponed	IPO	490.7	244.5	N/A	IND	IND	Basic Materials	UBS, DB
05/18/12	12/25/14	Rashtriya Ispat Nigam Ltd	Postponed	IPO	229.1	244.5	N/A	IND	IND	Basic Materials	UBS, DB
					Proceeds:	\$719.9					
					Deals:	1					